FORM D

PROCESSED
JAN 1 1 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

1941	<u> </u>
OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	

Estimated average burden hours per response16.00

SEC USE ONLY						
Prefix		Serial				
D/	ATE RECE	IVED				

Name of Offering (check if this is an amendment and name has changed, and indicate changed	ge.)
Enterprise Housing Partners XVI Limited Partnership	8€6
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6)	
Type of Filing: ☐ New Filing ☑ Amendment	Section
	·
A. BASIC IDENTIFICATION DATA	1ANI 0 \$ 2008
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate changed	Washington, DC
Enterprise Housing Partners XVI Limited Partnership	Washington, 20
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
10227 Wincopin Circle, Suite 810, Columbia, MD 21044	(410) 964-0552
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
(If different from Executive Offices)	
Brief Description of Business	
The Issuer will make investments in residential rental properties that qualify for the low income hou	ising tax credit and in some instances, the historic
rehabilitation credit under Sections 42 and 47 of the Internal Revenue Code of 1986, respectively.	
Type of Business Organization Corporation Inited partnership, already formed	other (please specify):
business trust	Unter (picase specify).
<u> </u>	
Month Year	\
Actual or Estimated Date of Incorporation or Organization: 08 07 🗵 Actual 🔲 Estim	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdic	I INDUL BRIDE INDIA DELLA DELL
GENERAL INSTRUCTIONS	HATTI IN THE PARTY OF THE PARTY
	08020909
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg	rulation D or Section 4(6) 17 CFR 230 501 et seg or
15 U.S.C. 77d(6).	guiation b of Section 4(0). 17 Of R 250.501 et seq. of
When to File: A notice must be filed no later than 15 days after the first sale of securities in t	he offering. A notice is deemed filed with the U.S.
Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at	
after the date on which it is due, on the date it was mailed by United States registered or certified m	ail to that address.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be	be manually signed. Any copies not manually signed
must be photocopies of the manually signed copy or bear typed or printed signatures.	, , , , , , , , , , , , , , , , , , , ,
Information Required: A new filing must contain all information requested. Amendments need	only report the name of the issuer and offering, any
changes thereto, the information requested in Part C, and any material changes from the information	previously supplied in Parts A and B. Part E and the
Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE)	
ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with	
are to be, or have been made. If a state requires the payment of a fee as a precondition to the cla accompany this form. This notice shall be filed in the appropriate states in accordance with state	
this notice and must be completed.	
·	
ATTENTION —	
Failure to file notice in the appropriate states will not result in a loss of th	e federal exemption. Conversely, failure

to file the appropriate federal notice will not result in a loss of available state exemption unless such exemption is

predicated on the filing of a federal notice.

			A. BASIC IDENT	TIFICATION DATA		
2. En	Each beneficial ow securities of the iss Each executive offi	he issuer, if the is ner having the po- uer. cer and director o	suer has been organized wer to vote or dispose, o	or direct the vote or disp	oosition of, 109	% or more of a class of equity rtners of partnership issuers; and
Check Bo	x(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
	e (Last name first, if e Community Investr					
	or Residence Addres ncopin Circle, Suite		treet, City, State, Zip Co AD 21044	ode)		
Check Bo	x(es) that Apply:	Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name See Attac	e (Last name first, if hment	individual)				
Business	or Residence Addres	s (Number and S	treet, City, State, Zip Co	ode)		
Check Bo	x(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name	e (Last name first, if	individual)			-	
Business	or Residence Address	s (Number and S	treet, City, State, Zip Co	de)		· · · · · · · · · · · · · · · · · · ·
Check Bo	x(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name	e (Last name first, if	individual)				-
Business (or Residence Address	s (Number and S	reet, City, State, Zip Co	de)		
Check Bo	x(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	(Last name first, if	individual)				
Full Name						
		s (Number and S	reet, City, State, Zip Co	de)		
Business o			rect, City, State, Zip Co		Director	General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:

☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

			В.	INFORMA	TION ABOU	T OFFERING	3				
1.	Hae the incur-	sold, or does the issuer i	ntend to call +	o non-accredi	ited investors	in this offering	27		Yes	No ⊠	
1,	rias die issuer		er also ir. Appe				,	.,.,		<u></u>	
2.									\$ <u>1,00</u>	0,000_	
3.	Does the offering permit joint ownership of a single unit?							Yes □	No ⊠		
4.	Enter the infe	ormation requested for	each person v	who has been	n or will be	paid or given	i, directly or	indirectly,	any N/A		
	person to be states, list the	r similar remuneration for listed is an associated per name of the broker or er, you may set forth the	erson or agent dealer. If mo	of a broker of re than five (or dealer regi (5) persons to	stered with the be listed are	e SEC and/or	with a star	te or		
Full N	lame (Last nan	ne first, if individual)			,				·		
Busine	ess or Residen	ce Address (Number and	Street, City, S	tate, Zip Cod	e)					<u> </u>	
Name	of Associated	Broker or Dealer							-1		
States	in Which Pers	on Listed Has Solicited o	or Intende to Se	olicit Purchas	erc						
States		on Listed Has Solicited of						.4.4.4.4.4.	,,,, П	All States	
	<u> </u>	AZ AR	□ CA	□ co	□СТ	☐ DE	□ DC	FL	□GA	□НІ	
		□ IA □ KS	□ KY	LA	☐ ME	MD	MA	□MI	MN	☐ MS	□МО
	T NE	□NV □NH		□NM	NY	□ NC	□ND	ØЮН	OK	OR	□ PA
R	I □ SC	SD TN		UT	VT	□ VA	□WA	□WV		□ WY	□PR
Full N	lame (Last nam	ne first, if individual)									
Desir	D1	ce Address (Number and	Start City S	7: C-d	-)	· · · · · · ·					
Busine	ess or Resident	ce Address (Number and	Street, City, S	tate, Zip Code	e)						
Name	of Associated	Broker or Dealer									
States	in Which Pers	on Listed Has Solicited o	or Intends to Se	olicit Purchas	ers		. .		·		
	(Check "All S	tates" or check individua	l States)				<u></u> .	<u></u>	<u></u>	All States	
	L AK	AZ AR	□ CA	□ co	CT	DE	DC	FL	GA	HI	□ ID
	_ IN	□ IA □ KS	$\square \overline{K} \underline{Y}$	LA	□ ME	□MD	MA	☐ MI	□MN	MS	□МО
	T NE	□NV □NH		□NM	NY	□ NC		□ЮН	OK	OR	☐ PA
□ R		SD TN ne first, if individual)	$\Box TX$	UT	□ VT	□VA	□WA	□WV	□WI	□WY	□ PR
ruii is	ame (Last nam	e first, ii individual)									
Busine	ess or Residenc	e Address (Number and	Street, City, S	tate, Zip Code	e)						
Name	of Associated	Broker or Dealer									
		on Listed Has Solicited o tates" or check individua			ers					All States	
		AZ AR		CO	CT	□ DE	DC	FL	GA	HI	□ ID
	_ IN	□ IA □ KS	□ KY	LA	☐ ME	MD	MA	□ MI	□ MN	☐ MS	МО
<u> </u>	T NE	□NV □NH	Пил	□ NM	NY	□ NC		□ОН	□ OK	OR	□ PA
	I □[SC]	□SD □TN		UT	□ VT	□ VA	□WA	□wv	□WI	□WY	□ PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alre sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, ch this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	eck	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$120,000,000	\$_119,000,000
	•		•
	Other (Specify)	\$	<u> </u>
	Total	\$120,000,000	<u>\$ 119,000,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amoun s of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	cate	
	parentages on the total lines. Enter of a district to literate of 2015.	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$ <u>119,000,000</u>
	Non-accredited Investors		\$
			\$
	Total (for filings under Rule 504 only)		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all sec sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Dollar Amount Sold
	Type of Offering		\$
	Rule 505		<u> </u>
	Regulation A		<u>s</u>
	Rule 504		
	Total		<u>\$</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the insurer information may be given as subject to future contingencies. If the amount of an expenditure known, furnish an estimate and check the box to the left of the estimate.	The	
	Transfer Agent's Fees	X	\$
	Printing and Engraving Costs	X	\$
	Legal Fees	\times	\$_80,000
	Accounting Fees		S
	Engineering Fees	X	\$
	Sales Commissions (specify finders' fees separately)	(s
	Other Expenses (identify) bridge loar fees and expenses	X	\$_220,000
	Total	X	\$_300,000

	b. Enter the difference between the aggregate offering price given in response to Part C – Quand total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted proceeds to the issuer."	ed gross	\$ 119,700,000
5.	Indicate below the amount of the adjusted gross proceed to the issuer use or proposed to be used of the purposes shown. If the amount for any purpose is not known, furnish an estimate and chook to the left of the estimate. The total of the payments listed must equal the adjusted gross prot the issuer set forth in response to Part C – Question 4.b above.	eck the	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	⊠\$ <u>9,600,000</u>	⊠s
	Purchase of Real Estate	⊠\$	⊠s
	Purchase, rental or leasing and installation of machinery	Ø \$	
	and equipment	XIS	図\$
	Construction or leasing of plant buildings and facilities		<u></u>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	⊠ \$	⊠s
	Repayment of indebtedness	E S	ESS.
	Working capital	X S	⊠\$4,200,000
	Other (specify): Expenses incurred in connection with the acquisition of properties	Z S	⊠\$ <u>600,000</u>
	Investments through the acquisitions of limited partnership interests in low income housing projects	図\$	⊠ \$105,300,000
	Column Totals	E3\$ 9,600,000	⊠ \$ <u>110,100,000</u>
	Total Payments Listed (column totals added)	(3)\$ <u>1</u> 1	19,700,000
	D. FEDERAL SIGNATURE		· · · · · · · · · · · · · · · · · · ·
folk	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If owing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b	ige Commission, up	
Enti Part	mersinp // // //	1/2408	
	ne of Signer (Print or Type) Title of Signer (Print or Type) SVP of Enterprise Community Invest.	ment, Inc., General	Partner of Issuer

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C 1001.)

		E. STATE SIGNATURE	
1.	• • •	230.262 presently subject to any of the disqualification	Yes No
	s	ee Appendix, Column 5, for state response.	
2.		ulertakes to furnish to any state administrator of any state in 00) at such times as required by state law.	which this notice is filed
3.	The undersigned issuer hereby furnished by the issuer to offeree:	undertakes to furnish to the state administrators, upon w s.	ritten request, informatio
4.	the Uniform limited Offering Es	s that the issuer is familiar with the conditions that must b temption (ULOE) of the state in which this notice is filed the exemption has the burden of establishing that these con	d and understands that the
	er has read this notification and kno reigned duly authorized person,	ws the contents to be true and has duly caused this notice to	be signed on its behalf b
	rint or Type) to Housing Partners XVI Limited hip	Signature Date 1/2/06	
Name (P	rint or Type) Jas M. Able III	Title (Print or Type) SUP of Enterprise Community Investment, Issuer	Inc., General Partner of
ratice on	name and title of the signing repr	esentative under his signature for the state portion of this Any copies not manually signed must be photocopies of the	

APPENDIX									
1	Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)					5 Disqualifica State ULO attach expla waiver g (Part E-I	tion under E (if yes, anation of ranted)
State	Yes	No	LP Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		×	\$20,000,000	1	\$20,000,000	0	0		X
СО									
СТ									
DE									
DC									
FL									
GA									
НІ									
ID			!						
IL									
IN					-				
IA									
KS									
KY					·				
LA									
ME		区	\$10,000,000	1	\$10,000,000	0	0		X
MD									
MA									
МІ									□.
MN									
MS									

				API	PENDIX					
1	Intend t	redited s in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of security and aggregate offering price offered in state Type of investor and attaconfered in state Disq Sta attaconfered in state w		Type of investor and amount purchased in State			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	LP Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
мо		×	\$15,000,000	1	\$15,000,000	0	0		Ø	
МТ										
NE										
NV										
NH										
NJ					,					
NM										
NY										
NC		X	\$15,000,000	1	\$15,000,000	0	0		Ø	
ND										
ОН		区	\$14,000,000	4	\$14,000,000	0	0		×	
ОК										
OR						•				
PA										
RI										
SC										
SD										
TN										
TX										
UT										
VT									. 🗆	
VA		×	\$45,000,000	2	\$45,000,000	0	0		X	
WA										
wv										
WI										

				APP	ENDIX						
1	2	!	3	4				4 5			
	Intend to non-acco investors (Part B-	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)				Type of investor and attact amount purchased in State was			Disqualifica State ULO attach expla waiver g (Part E-l	E (if yes, mation of ranted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
WY											
PR											

AMENDED FORM D

ATTACHMENT TO (A) BASIC IDENTIFICATION DATA

Listed below are the names of the Directors and Executive Officers of Enterprise Community Investment, Inc., the promoter and sole general partner of the issuer, Enterprise Housing Partners XVI Limited Partnership.

Directors:

Laura Bailey Richard O. Berndt David R. Bock Barry C. Curtis Jeffrey H. Donahue Gary Gensler W. Kimball Griffith F. Barton Harvey III

Arlene Isaacs-Lowe

Doris Koo

David Leopold

Marilyn Melkonian

Mary K. Reilly

Lee Rosenberg

Patricia T. Rouse

Jerome D. Smalley

Thomas J. Watt

Thomas W. White

Executive Officers:

F. Barton Harvey III Chairman of the Board

Jeffrey H. Donahue President

Helen W. Whitehead Chief Administrative Officer

Holly J. Stagmer Executive Vice President, Strategic Planning and Finance

Scott Hockman
Paul Cummings
Craig Mellendick
Joseph Wesolowski
Bruce Rothschild
C. Lamar Seats
Doug Able
Senior Vice President
Senior Vice President
Senior Vice President
Senior Vice-President
Senior Vice-President

Elizabeth O'Leary Senior Vice-President, Asset Management
Charlie Werhane Vice Chairman and Chief Operating Officer

The address for each of the Officers listed above is 10227 Wincopin Circle, Suite 810, Columbia, Maryland 21044.

